

Nomination of Shares on Death

You can use this form to advise the Penbont Community Benefit Society of how you would like us to treat your shares in the event of your death.

- You can nominate a person aged 16 or over or an organisation to whom you wish your shares to be transferred on your death **OR** you can bequeath the value of your shares back to the Penbont Community Benefit Society.
- Nominations only apply to the first £5,000 of share capital: any proportion of your share capital over £5,000 must be handled by your executors with reference to probate.
- If you choose not to nominate anyone, or for the proportion of share capital above £5,000, your executors will deal with these shares as part of the administration of your estate.
- The Society will respect your wishes insofar as the law, our Rules, and Policies permit.

Beneficiary Name	% of Shareholding	Contact Details Address, Post Code, Phone Number, Email Address

I understand that it may not be possible for The Society to act on this request and I and my heirs will not hold The Society responsible for its actions. I understand that these instructions can only be revoked or amended by my giving clear written instructions to the Company Secretary of The Society at their registered address.

Signature_____

Date: _____

Name: _____